

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR**

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OMB APPROVAL

OMB Number: Expires: April 30,2008 Estimated average burden hours per response.,

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FINANCIAL

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter ■ Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Carraway, Daniel Business or Residence Address (Number and Street, City, State, Zip Code) 501 S. West Street, Bainbridge, GA 39819 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Lindsey, Blake Business or Residence Address (Number and Street, City, State, Zip Code) 501 S. West Street, Bainbridge, GA 39819 Check Box(es) that Apply: Executive Officer Director Promoter Beneficial Owner General and/or Managing Partner Full Name (Last name first, if individual) Dowdy, John Business or Residence Address (Number and Street, City, State, Zip Code) 501 S. West Street, Bainbridge, GA 39819 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Ivey, Richard Eusiness or Residence Address (Number and Street, City, State, Zip Code) 501 S. West Street, Bainbridge, GA 39819 Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Powell, Ralph Business or Residence Address (Number and Street, City, State, Zip Code) 501 S. West Street, Bainbridge, GA 39819 Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ Beneficial Owner ☐ Executive Officer ☐ Director Promoter General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary)

					B. II	NFORMATI	ON ABOU	T OFFERI	NG					
1.								Yes ∑	No					
2.	Answer also in Appendix, Column 2, if filing under ULOE. 2. What is the minimum investment that will be accepted from any individual?							s 50,	000.00					
								Yes	No					
3.								R						
4.	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, an commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a stat or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of suc a broker or dealer, you may set forth the information for that broker or dealer only.								he offering. with a state					
Ful	ll Name (Last name	first, if indi	vidual)		-		-						
Bu	siness or	Residence	Address (N	umber and	1 Street, Ci	ity, State, Z	ip Code)	<u>. </u>				<u>.</u>		
Na	me of As	sociated Br	oker or Dea	aler				<u> </u>			<u></u>			
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit I	Purchasers							
	(Check	"All States	or check	individual	States)	***************************************		***************************************	***************************************	************		All States		
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	MO PA PR	
Fu	Il Name (Last name	first, if indi	vidual)			.					 -		
Bu	siness or	Residence	Address (N	Number an	d Street, C	State, 2	Zip Code)							
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	(Check	"All States	s" or check	individual	States)						***************************************	AI	i States	
	AL IL MT RI	AK IN NE SC	IA NV SD	KS NH TN	CA KY NJ TX	CO LA NM UT	ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	MO PA PR	
Fu	ll Name (Last name	first, if indi	vidual)		-								
Bu	Business or Residence Address (Number and Street, City, State, Zip Code)													
Na	me of As	sociated Bi	roker or De	aler	_								- -	
Sta	ites in Wi	nich Persor	Listed Has	Solicited	or Intends	to Solicit	Purchasers							
(Check "All States" or check individual States)							1 States							
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

. . . .

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	•	
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt		\$
	Equity	\$_34,000,000.00	<u>\$ 4,740,000.00</u>
	☐ Common ☑ Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	\$	\$
	Other (Specify)	s	\$
	Total		
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	44	\$ 4,540,000.00
	Non-accredited Investors	4	s 200,000.00
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$ 0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	•	
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees	Z	\$_1,500.00
	Accounting Fees		\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify) Meetings, consulting fees, filing fees, public relations, promo ite	ms Z	\$ 60,000.00
	Total		\$ 61,500.00

	C. OFFERING PRICE, NUM	IBER OF INVESTORS, EXPENSES AND USE OF P	ROCEEDS		
	b. Enter the difference between the aggregate offe and total expenses furnished in response to Part C—proceeds to the issuer."	- Question 4.a. This difference is the "adjusted gross		\$33,938,500.00	
5.	Indicate below the amount of the adjusted gross preach of the purposes shown. If the amount for an check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Pan				
			Payments to Officers, Directors, & Affiliates	Payments to Others	
	Salaries and fees				
					
	Purchase, rental or leasing and installation of ma		<u> </u>		
	and equipment				
	Construction or leasing of plant buildings and fac-	cilities[]\$. 🗆 \$	
	Acquisition of other businesses (including the va	¢			
		[_	
	Other (specify).		_] ⊅	. 🔲 🎙	
		[
	Column Totals		\$ <u>0.00</u>	\$_4,740,000.00	
	Total Payments Listed (column totals added)	Z \$_4	740,000.00		
Γ_		D. FEDERAL SIGNATURE			
sig	e issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to fu information furnished by the issuer to any non-ac	rnish to the U.S. Securities and Exchange Commis	sion, upon writte		
Īss	uer (Print or Type)	Signature	Date		
М	eredian, Inc.	17/ //am	11-26	7-2007	
Na	nc of Signer (Print or Type)	Title of Signer (Print or Type)			
Da	niel Carraway	Chief Executive Officer			

END

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)